

SEQ_NO	1	Date of announcement	2022/11/10	Time of announcement	15:03:43
Subject	The loans of funds of the Company has reached the level of mandatory announcement and reporting stipulated in Article 22 of the Regulations Governing Loaning.				
Date of events	2022/11/10	To which item it meets	paragraph 23		
Statement	<p>1.Date of occurrence of the event:2022/11/10</p> <p>2.Funding recipient (1)Name (2)Relationship with lender (3)Lending limit (thousand NTD) (4)Starting outstanding balance (thousand NTD) (5)New loan (thousand NTD) (6)Is it part of a scheduled allocation or revolving limit for the same recipient that the chairman is authorized by the board of directors to allocate (7)Outstanding balance (thousand NTD) up to the date of occurrence (8)Reason for new loan (thousand NTD):</p> <p>(1)Name : Kura Sushi Shanghai Co., Ltd.</p> <p>(2)Relationship with lender : A subsidiary of a subsidiary of the Company, which the Company owns 100% by indirect reinvestment through Kura Sushi Hong Kong Limited.</p> <p>(3)Lending limit (thousand NTD) : 401,959</p> <p>(4)Starting outstanding balance (thousand NTD) : 0</p> <p>(5)New loan (thousand NTD) : 88,640</p> <p>(6)Is it part of a scheduled allocation or revolving limit for the same recipient that the chairman is authorized by the board of directors to allocate : Yes</p> <p>(7)Outstanding balance (thousand NTD) up to the date of occurrence : 88,640</p> <p>(8)Reason for new loan (thousand NTD) : Capital for investment in equipment and working capital for business operation</p> <p>3.For collaterals provided by the loan recipient, the (1)Content (2)Value (thousand NTD):</p> <p>(1)Content : None.</p> <p>(2)Value (thousand NTD) : 0</p> <p>4.For the latest financial reports of the loan recipient, the (1)Capital (thousand NTD) (2)Cumulative gains/losses (thousand NTD):</p> <p>(1)Capital (thousand NTD) : 66,555</p> <p>(2)Cumulative gains/losses (thousand NTD):(7,450)</p>				

	<p>5.Method of calculation of interest: Interest is caculated on a period basis, and is paid upon repayment</p> <p>6.For repayment, the(1)Condition(2)Date:</p> <p>(1)Condition : Repayment of principal amount and interest within one year from the actual borrowing date, with early repayment possible</p> <p>(2)Date : Within one year from the actual borrowing date, with early repayment possible</p> <p>7.The amount of monetary loans extended to others as of the date of occurrence (thousand NTD):88,640</p> <p>8.The total amount of monetary loans extended to others as a percentage of the public company's net worth on the latest financial statements as of the date of occurrence:6.62%</p> <p>9.Sources of funds for the company to extend monetary loans to others: Self- owned funds</p> <p>10.Any other matters that need to be specified: NA</p>
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